



James T. Morrison, CPA

Tax Principal

Chattanooga

423-756-7100

423-756-2939

jamesmorrison@decosimo.com

Bachelor of Science, Accounting
University of Tennessee (Knoxville)
(cum laude)

Member: AICPA, TSCPA,
Chattanooga Tax Practitioners,
Estate Planning Council of
Chattanooga

Licensed in Tennessee

James practices in the area of federal and state taxation of individuals, corporations, trusts, estates, not-for-profit organizations and employee benefit plans. He assists clients with estate, gift and wealth transfer planning including analyzing the estate's liquidity and providing a comprehensive review of in force life insurance policies.

As a member of Decosimo's Employee Benefit Plan Team, James has over thirty years experience in tax filings for EBPs and consults in plan design. James regularly attends the AICPA Conference on Employee Benefit Plans.

A large portion of his practice is representing and assisting clients in examinations conducted by the Internal Revenue Service and state taxing authorities. He has extensive experience in assisting a wide variety of clients in all levels of the examination and appeals process.

James is a member of the American Society of CPAs, the Tennessee Society of CPAs, is a former president of the Chattanooga Tax Practitioners, and currently serves on the board of the Estate Planning Council of Chattanooga.

He serves as the treasurer of the Salvation Army-Chattanooga area command and serves on the Family Stores advisory board. James is an active member of Tyner United Methodist Church.

He earned a Bachelor of Science degree in accounting and graduated with honors from the University of Tennessee at Knoxville.