

Decosimo Banking Practice

Decosimo is recognized throughout the region as a leading provider of accounting and finance services to Financial Institutions. For more than 30 years we have helped clients in the financial services industry improve financial performance and achieve profitable growth.

Our financial services team provides a unique and comprehensive range of services in the areas of assurance, tax consulting, corporate finance and litigation support. Over the past several years and currently, we have provided the following services to financial institutions.

Assurance

- External audit services to 16 financial institutions
- Internal audit services to three financial institutions
- SAS 70 audit services for a data processor that is a wholly owned subsidiary of a one bank holding company
- Assistance with SEC compliance and reporting to four financial institutions
- Directors examinations to three financial institutions

Tax & Regulatory

- Tax planning and compliance services, including tax return preparation, to 18 financial institutions
- Assistance with formation of financial institutions and/or holding companies to nine financial institutions

Corporate Finance

Provides assistance with acquisitions, from the perspective of the buyer and seller, to 15 financial institutions.

Litigation Support

Investigation, financial analysis, and presentation of financial data in cases involving financial institutions concerning the litigation of Holder in Due Course issues and other financial related issues.

Our firm's reputation and success is based on our highly trained professional personnel who are dedicated to providing close personal service to our clients. Referrals from existing clients are our primary source of new clients, and we assure you of our commitment and motivation to provide the quality of service with professional attention that financial institutions should expect from their accountants and financial advisors.